

Meet GIULIANO SAVINI

Marketing Director, Ontario, Customplan Financial Advisors Inc.

We are pleased to welcome Giuliano Savini as our new Marketing Director for Ontario.

Giuliano brings over 2 decades of experience in the financial services industry, having built a distinguished career with leading insurance and investment firms across Canada. His background reflects a strong commitment to business development, including a decade with a top-tier insurer where he was recognized as the country's top wholesaler for eight consecutive years.

He is known for his ability to partner closely with advisors, helping them grow and strengthen their practices through thoughtful strategy, innovative ideas, and genuine dedication to client outcomes. Giuliano is particularly passionate about equipping advisors with practical tools and insights, grounded in his belief that informed clients better understand and value the role of their advisor.

With experience spanning both the insurance and investment landscapes, and years of collaboration across multiple regions, Giuliano brings a well-rounded perspective and a highly approachable style to his work.

Please join us in extending a warm welcome. We look forward to the meaningful impact he will have in supporting your continued growth and success.

Contact Giuliano directly at:
giulianos@customplanfinancial.com



CUSTOMPLAN
Financial Advisors Inc.

**300 - 11 King Street West
Toronto, ON M5H 4C7**

**T: 416-866-8600
www.customplanfinancial.com**

**Office Hours: Monday - Friday
8:30 AM - 4:30 PM ET**